

Tax Services



Tax laws are complex and change on a regular basis. They impact the bottom line and can have severe consequences if they are not interpreted correctly. Not to mention those pesky deadlines.

At Smart Devine, we offer tax planning, resources and advice for:

- Both public and private companies across a variety of industries
- Large domestic and multi-national companies
- Closely-held and family owned businesses
- Small businesses and start-ups
- High net worth individuals

Our tax professionals are highly credentialed, have worked in companies as well as on diverse tax engagements as consultants. Their expertise is honed so they can quickly interpret complex tax issues and offer practical and effective solutions in the areas such as:

Tax Return Compliance

- Federal, international, state and local tax preparation services
- Corporate, partnership, LLC, subchapter S, individual returns
- Tax department outsourcing and co-sourcing services
- Foreign information reporting compliance

Accounting for Income Taxes (ASC 740, formerly FAS 109)

- Tax provision preparation and review services
- Accounting for uncertain tax positions (FIN 48) assistance
- Tax provision model reviews and reengineering services
- Sarbanes-Oxley process and control implementations and testing
- Tax provision software implementations

Tax Planning and Advisory

- Tax due diligence assistance
- Merger and acquisition planning
- Personal wealth and tax planning
- Transaction cost analysis
- Tax basis and E & P studies
- Accounting method changes
- Tax credits and incentives
- Cost segregation and fixed asset reviews

State and Local Tax Services

- Income and franchise tax
- Sales and use tax
- Property tax
- Abandoned and unclaimed property
- Tax credits and incentives
- Voluntary disclosure agreements
- State tax nexus reviews

*Comprehensive
tax services
for public
and private
companies.*

Additional Service Offerings

Accounting and Audit
Business Advisory
Forensic and Litigation
Services
Insurance Advisory
Services

over

International Tax Services

- Foreign bank account reporting (FBAR)
- Foreign tax return compliance
- Cross border transaction assistance
- Foreign tax credits
- Value added tax (VAT) compliance
- Withholding tax compliance and tax treaty assistance

Tax Controversy Services

- Tax audits, appeals, and investigations
- Voluntary disclosures
- Civil examinations
- Criminal investigations
- Collections
- Litigation

Individual Tax and Financial Planning

- Business Succession Planning
- College Planning & Saving
- Personal Finance
- Retirement Planning
- Trust Management
- Tax Planning

Key issues to think about

- Do you have the expertise and resources to keep up with your tax projects?
- Is your current tax provider providing good value?
- Is your tax burden too high?

Why Smart Devine

- Provide outsourced and co-sourced tax support solutions
- Help interpret complex tax laws for your specific situation
- Determine the best tax strategies that fit your organization
- Provide tax services throughout the entire business life cycle
- Support your tax team during busy season
- Improve your tax systems, policies and procedures

Tax Services

Smart Devine provides a full range of accounting, advisory, tax and investigative forensic and litigation services to organizations across a variety of industries.

For more information about our services call 267-670-7300 or visit our website at smartdevine.com.